



Parent Asset Documentation 2023-2024 Academic Year

This form is required to provide additional information regarding parent assets and/or to resolve conflicting data between assets reported on the FAFSA and CSS Profile. Once received, the Bentley University Office of Financial Assistance can continue processing your application.

Student Information

Name: _____ Student ID _____

Email address: _____

Telephone number: _____

Parent(s) Asset Information

Please fill out the grid below using values as of the date you filed your 2023-2024 FAFSA.

Source	Current Value
Cash, Savings, Checking	
Investments: Stocks, Bonds, CDs, 529 College Savings Plans (<u>Do not</u> include retirement assets)	
Redeemed Bonds	
Trusts	

2021 interest and/or dividend income found on your 2021 federal tax return and on your 1099-INT/DIV statements is an indicator of assets. Reference your schedule B from your 2021 federal tax return for sources. Documentation supporting reported assets may be requested if further clarification is needed.

Comments

Provide any additional information that would help us to better understand circumstances surrounding your assets.

Parent Name (Printed)

Parent Signature

Date

Office of Financial Assistance

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